

→ CP	CPT, ICD, Guideline														
CP	CPT Info Member Rational Text I														
<u>Dup</u>	Service Group Name	* <u>Unit</u>	CPT	Description	* Status	Rationale	Repost	Provider Language	Member Language	Additional Rationales	Description	Modifier	BodyPart	Description	
0		1	64635 Q	Destruction by neurolytic agent, paravertebral facet joint nerve(s), with imaging guidance (fluoroscopy or CT); lumbar or sacral, single facet joint	Pending	Q	Repost			Additional Rationales		RT Q			+ -
0		1	64636	Destruction by neurolytic agent, parawerlebral facet joint nerve(s), with imaging guidance (fluoroscopy or CT); lumbar or sacral, each additional facet joint (List separately in addition to code for primary procedure)	Pending	Q	Repost			Additional Rationales		RT Q			+ =

	Step	Activity	Status	Start		End		Assigned Group	
0	10	Initiate Request	3 - Completed	08/29/2024	9:15AM	04/01/2024	9:15AM	Intake Workgroup	WEBUSER WEBUSER
0	20	Give Verbal Recap, If Approved - Do Not Send To IVR	3 - Completed	08/29/2024	9:15AM	04/01/2024	9:15AM	Intake Workgrou	WEBUSER WEBUSE
0	<u>30</u>	RN Review - Give Verbal Recap, If Approved - Do Not Send To IVR	2 - Started	08/29/2024	9:15AM			RN Workgroup Q	[ Q
0	40	MD Review - Give Verbal Recap, If Approved - Do Not Send To IVR	1 - Queued			,		MD MSK Priority Q	[q
0	<u>50</u>	NU Wrap Up - No Verbal Notification Required	1 - Queued					NU No Verbal No Q	Q
0	60	Notify Member of Decision - SilverLink	1 - Queued					NU Member Noti Q	Q

#### Member History Information Clinical Notes History Claims Summary 150488863 Initial Service Request: Date of Service: 08/29/2024 Place of Service: Outpatient Created: Medical Status: Pending Member: BERRY, JAMES W SO Status: Open Auth Start: Physician: CHAPLICK, MARK B Auth End: Facility: MIDWEST PAIN MANAGEMENT CENTER **Status CPT** Rationale Destruction by neurolytic agent, paravertebral facet joint nerve(s), with Pending 64635 imaging guidance (fluoroscopy or CT); lumbar or sacral, single facet joint Destruction by neurolytic agent, paravertebral facet joint nerve(s), with Pending 64636 imaging guidance (fluoroscopy or CT); lumbar or sacral, each additional facet joint (List separately in addition to code for primary procedure) ICD Version ICD ID M47.817 SPONDYLOSIS WITHOUT MYELOPATHY OR RADICULOPATHY, LUMBOSACRAL REGION 10 150424535 Initial Service Request: Date of Service: 08/29/2024 Place of Service: Outpatient Medical Status: Modified Approved Created: 08/19/2024 Member: BERRY, JAMES W SO Status: Complete Auth Start: 08/29/2024 Physician: CHAPLICK, MARK B Auth ID: A71632865 Auth End: 02/25/2025 Facility: MIDWEST PAIN MANAGEMENT CENTER Status CPT Rationale Destruction by neurolytic agent, paravertebral facet joint nerve(s), with imaging guidance (fluoroscopy or CT); lumbar or sacral, single facet joint M3014 Denied 64635 Destruction by neurolytic agent, paravertebral facet joint nerve(s), with Denied 64636 imaging guidance (fluoroscopy or CT); lumbar or sacral, each additional M3014 facet joint (List separately in addition to code for primary procedure) Destruction by neurolytic agent, paravertebral facet joint nerve(s), with Denied 64636 imaging guidance (fluoroscopy or CT); lumbar or sacral, each additional M3014 facet joint (List separately in addition to code for primary procedure) Following consideration of the original adverse decision, Destruction by neurolytic agent, paravertebral facet joint nerve(s), with Approved 64635 the procedure has been approved based on review of imaging guidance (fluoroscopy or CT); lumbar or sacral, single facet joint the additional clinical information submitted. Following consideration of the original adverse decision, Destruction by neurolytic agent, paravertebral facet joint nerve(s), with Approved 64635 the procedure has been approved based on review of imaging guidance (fluoroscopy or CT); lumbar or sacral, single facet joint 44 the additional clinical information submitted. Destruction by neurolytic agent, paravertebral facet joint nerve(s), with Following consideration of the original adverse decision, Approved 64636 imaging guidance (fluoroscopy or CT); lumbar or sacral, each additional 44 the procedure has been approved based on review of the additional clinical information submitted facet joint (List separately in addition to code for primary procedure) Destruction by neurolytic agent, paravertebral facet joint nerve(s), with Following consideration of the original adverse decision,

the procedure has been approved based on review of

the additional clinical information submitted.

imaging guidance (fluoroscopy or CT); lumbar or sacral, each additional 44

M47.816 SPONDYLOSIS WITHOUT MYELOPATHY OR RADICULOPATHY, LUMBAR REGION

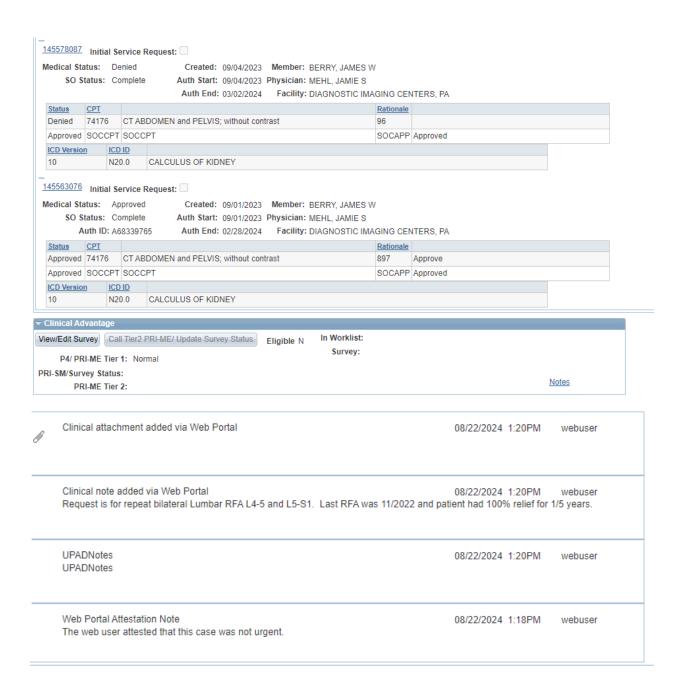
facet joint (List separately in addition to code for primary procedure)

Approved 64636

ICD ID

ICD Version

10



#### **Current Medications**

- Taking
  Lisinopril-hydroCHLOROthiazide 10-12.5 MG Tablet TAKE 1 TABLET BY MOUTH EVERY DAY Oral
- Doxepin HCl 25 MG Capsule TAKE ONE CAPSULE BY MOUTH AT BEDTIME Oral
- Propranolol HCl 10 MG Tablet TAKE ONE TABLET BY MOUTH EVERY DAY Oral
- · buPROPion HCl ER (XL) 150 MG Tablet Extended Release 24 Hour TAKE ONE TABLET BY MOUTH EVERY MORNING Oral
- Tadalafil 5 MG Tablet TAKE ONE TABLET BY MOUTH EVERY DAY AS DIRECTED Oral
- Albuterol Sulfate HFA 108 (90 Base) MCG/ACT Aerosol Solution INHALE ONE PUFF BY MOUTH EVERY 4 HOURS AS NEEDED (USE WITH SPACER) Inhalation
- tiZANidine HCl 4 MG Tablet TAKE ONE TABLET BY MOUTH THREE TIMES A DAY AS NEEDED

- Not-Taking
   Baclofen 10 MG Tablet TAKE 1 TO 2 TABLETS BY MOUTH THREE TIMES DAILY FOR 15 DAYS AS NEEDED FOR MUSCLE SPASM Oral
- Diclofenac Sodium 75 MG Tablet Delayed Release TAKE ONE TABLET BY MOUTH TWICE A DAY
- Medication List reviewed and reconciled with the patient

#### Past Medical History

- Bronchitis.
- Hypertension.

#### Surgical History

- Bilateral ACL
- Bilateral knee arthroscopies Right shoulder arthroscopy

#### Family History

Non-Contributory

# Social History

# Tobacco Use: Tobacco Use/Smoking

Are you a nonsmoker Additional Findings: Tobacco Non-User Nonsmoker for personal reasons PMA Social History:

Social History Alcohol Use Social Use Tobacco User Never Used Recreational Drug User Never Used

#### Reason for Appointment

- 1. Reeval RF Lumbar Follow Up; RF Was 11/2022, 100% pain rekief for about 1.5 years
- Axial LBP is returning, he has had chronic LBP for years.
- Now w difficulty getting comfortable to sleep
- This is AXIAL LBP
- No fracture, infection, tumor of the spine
- Same pain as in 2022.
- He has no radicular pain

#### History of Present Illness

#### Depression Screening:

PHQ-2 (2015 Edition)

Little interest or pleasure in doing things? Not at all Feeling down, depressed, or hopeless? Not at all Total Score o

# Impact on Life:

 Activities of Daily Living
 Activities that are Greatly Impacted due to your pain. bending, exercise, lifting
 objects, prolonged standing, walking

Activity and Lifestyle Modification

Modifications Tried: Change in Sleep Position, More Stretching, Taking More Breaks in the Day

Numeric Rating Scale (NRS): Pain Scores

Pain at its Best: 2- Mild

Pain at its Worst: 9- Severe

Pain on Average (Last 7 days): 6- Distressing

Pain Right Now: 6- Distressing

#### Clinical Indications:

HX Conservative Care

Pain: Low Back

Previous Conservative Treatments Tried: Home Exercise (Physician Directed), Hot/Cold Packs, Over the counter medications such as Aspirin, Tylenol, Ibuprofen, Naproxin, Anti-Inflammatories such as Voltaren, Mobic, Toradol, Muscle Relaxers such as Flexeril, Robaxin, Tizanidine, Soma, Baclofen

HEP: Month and Year you started Home Exercises 10/2022

HEP: Month and Year of last completing home exercise: ongoing

HEP: Times per week of completing home exercise: 2-4

HEP: Who gave you the exercises: Ortho/PCP

Hot/Cold Packs Effect: Helped Pain for a short time

Over the counter Medication Effect: Helped Pain for a short time

Over the Counters Tried: Aleve, Tylenol, Ibuprofen

Muscle Relaxers Tried: Tizanidine, Baclofen

Muscle Relaxers Effect: Helped pain for a short time

Length of Conservative Treatments: 12 Weeks or more

#### Medical Marijuana No

#### Functional Assessment low back:

Revised Oswestry

Section 1 - Pain Intensity The pain is moderate at the moment. (2 points) Section 2 - Personal Care (washing, dressing, etc.) I can look after myself normally without causing extra pain. (o point) Section 3 - Walking Pain does not prevent me from walking any distance. (o point) Section 4 - Lifting Pain prevents me from lifting heavy weights, but I can manage light Section 5 - Sitting Pain prevents me from sitting for more than 1 hour. (2 points) Section 6 - Standing Pain prevents me from standing for more than half an hour. (3

points) points)
Section 7 - Sleeping Because of pain, I have
less than 6 hours sleep. (2 points)
Section 9 - Social Life My social life is normal and causes me no extra pain. (o point) Section 10 - Traveling I can travel everywhere but it gives me extra pain. (1 point)

Total Raw Score: 13 Total % Score: 28.8888888888888888 Interpretation: Minimal disability

Drugs/Alcohol:

Alcohol Screen (Audit-C)

Did you have a drink containing alcohol in the

past year? Yes How often did you have a drink containing alcohol in the past year? 2 to 4 times a month (2 points)

How many drinks did you have on a typical day when you were drinking in the past year? 1 or 2 drinks (o point)

How often did you have 6 or more drinks on one occasion in the past year? Less than monthly (1 point)

Points 3 Interpretation Negative

#### Allergies

N.K.D.A.

#### Hospitalization/Major Diagnostic

#### Procedure

· see surgical history

## Review of Systems

Neck:

- Stiffness denies. Musculoskeletal:
- · muscle or joint pain admits.
- · back pain admits.
- swelling in joints denies.

# Neurologie:

- headache denies.
- · loss of strength admits.
- · Loss of use of extremity denies.

Imaging Date:

Image Type MRI Lumbar Image Date: 12/21/2021

 Active Rehabilitation/Current Conservative Treatment Active Rehabilitation/Physician Directed Conservative Treatments Home Exercise provided to patient today, Rest/Ice/Heat

Procedure Results

Procedure: RF-Lumbar

Date of Procedure: 11/21/2022

#### Functional Status:

Outcome Assesment

Standardized tool used for assessment: Oswestry Disability Index (ODI)

Pain Management:

Pain Low Back.

#### Vital Signs

Wt: 185 lbs, Ht: 6 ft 2 in, BMI: 23.75 Index, BP: 165/76 mm Hg, HR: 84

#### Assessments and Screeners

#### General Examination:

- GENERAL: in no acute distress, well developed, well nourished.
- CARDIOVASCULAR no murmurs, regular rate and rhythm, S1, S2 normal.
- RESPIRATORY clear to auscultation bilaterally.

Pain w lumbar ROM.

#### Assessments

Lumbar spondylosis - M47.816 (Primary)

#### Treatment and Plan

1. Lumbar spondylosis

PROCEDURE: RF-Lumbar (64635): Risk can include but not limited to Bruising at the site of injection, bleeding at the site of injection, tingling sensation or numbness

Notes: Bilateral Lumbar RFA L4-5 AND L5-S1 w 10mg po Valium. This procedure was reviewed by Brandy Alery on 08/08/2024 at 13:11 PM

#### Follow Up

3 Weeks (Reason: Pt will call to schedule)

Electronically signed by Mark Chaplick, DO on o8/o8/2024 at 10:31 AM

Sign off status: Completed

Oswestr	ry Low Back Pain Disability Index 2.1
Patient Name:	Date:
Primary care physician:	Last seen:
Directions This questionnaire has been designed to give us information a	is to how your back (or leg) trouble has affected your ability to manage in everyday life. Please answer every section.
Mark one letter only in each section that most closely des	
Section 1 - Pain Intensity	
I have no pain at the moment. (0 point)	
The pain is very mild at the moment. (1 point)	
The pain is moderate at the moment. (2 points)	
The pain is fairly severe at the moment. (3 points)	
The pain is very severe at the moment. (4 points)	
The pain is the worst imaginable at the moment. (5 points	a)
Section 2 - Personal Care (washing, dressing,	etc.)
$\boxed{\mathcal{L}}$ I can look after myself normally without causing extra pair	in. (0 point)
I can look after myself normally but it is very painful. (1 p	oint)
It is painful to look after myself and I am slow and careful	I. (2 points)
I need some help but manage most of my personal care. (3	3 points)
I need help every day in most aspects of self-care. (4 point	la)
I do not get dressed, wash with difficulty, and stay in bed.	(5 points)
Section 3 - Walking	
Pain does not prevent me from walking any distance. (0 p	oint)
Pain prevents me from walking more than one mile. (1 po	vint)
Pain prevents me from walking more than a quarter mile.	. (2 points)
Pain prevents me from walking more than 100 yards. (3 p	ooints)
I can only walk using a stick or crutches. (4 points)	
I am in bed most of the time and have to crawl to the toile	rt. (5 points)
Section 4 - Lifting	
I can lift heavy weights without extra pain. (0 point)	

I can lift heavy weights but it gives me extra pain. (1 point)
Pain prevents me from lifting heavy weights off the floor. (2 points)
✓ Pain prevents me from lifting heavy weights, but I can manage light to medium weights. (3 points)
I can only lift very light weights. (4 points)
I cannot lift or carry anything at all. (5 points)
Section 5 - Sitting
I can sit in any chair as long as I like. (0 point)
I can sit in my favorite chair as long as I like. (1 point)
Pain prevents me from sitting for more than 1 hour. (2 points)
Pain prevents me from sitting for more than half an hour. (3 points)
Pain prevents me from sitting for more than 10 minutes. (4 points)
Pain prevents me from sitting at all. (5 points)
Section 6 - Standing
I can stand as long as I want without extra pain. (0 point)
I can stand as long as I want but it gives me extra pain. (1 point)
Pain prevents me from standing for more than 1 hour. (2 points)
✓ Pain prevents me from standing for more than half an hour. (3 points)
Pain prevents me from standing for more than 10 minutes. (4 points)
Pain prevents me from standing at all. (5 points)
Section 7 - Sleeping
My sleep is never disturbed by pain. (0 point)
My sleep is occasionally disturbed by pain. (1 point)
▼Because of pain, I have less than 6 hours sleep. (2 points)
Because of pain, I have less than 4 hours sleep. (3 points)
Because of pain, I have less than 2 hours sleep. (4 points)
Pain prevents me from sleeping at all. (5 points)
Section 8 - Sex Life (if affected by pain)
My sex life is normal and causes no extra pain. (0 point)
My sex life is normal but causes some extra pain. (1 point)
My sex life is nearly normal but is very painful. (2 points)
My sex life is severely restricted by pain. (3 points)

My sex life is nearly absent because of pain. (4 points)
Pain prevents any sex life at all. (5 points)
Section 9 - Social Life
▼My social life is normal and causes me no extra pain. (0 point)
My social life is normal but increases the degree of pain. (1 point)
Pain has no significant effect on my social life apart from limiting my more energetic interests, e.g., sports, etc. (2 points)
Pain has restricted my social life and I do not go out as often. (3 points)
Pain has restricted social life to my home. (4 points)
I have no social life because of pain. (5 points)
Section 10 - Traveling
I can travel everywhere without pain. (0 point)
▼I can travel everywhere but it gives me extra pain. (1 point)
Pain is had but I manage journeys over two hours. (2 points)
Pain restricts me to journeys of less than one hour. (3 points)
Pain restricts me to short necessary journeys under 30 minutes. (4 points)
Pain prevents me from traveling except to receive treatment. (5 points)
Total Raw Score:
13
Total % Score:
28.888888888888
Interpretation:
✓ Minimal disability
Moderate disability
Severe disability
Crippled
Complete disability

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# Depression Screening PHQ2 (2015 Edition) Over the past 2 weeks, how often have you been bothered by any of the following problems: Little interest or pleasure in doing things? V Not at all Several days More than half the days Nearly every day Declined to specify Feeling down, depressed, or hopeless? ✓ Not at all Several days More than half the days Nearly every day Declined to specify Total Score 0 Interpretation Probability of major depressive disorder Probability of any depressive disorder Score 15.4 36.9 1 48.3 38.4 75.0 45.5 81.2 56.4 84.6 5 78.6 92.9 Interpretation of Total Score

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<sup>&</sup>quot;0=Not at all

<sup>&</sup>quot;1=Several days

<sup>&</sup>quot;2=More than half the days

<sup>&</sup>quot;3=Nearly every day

#### Reason for Appointment

- 1. RF Lumbar: M47.816
- 2. Superior response to MBB x2
- 3. No leg pain
- 4. No fusion
- 5. Pain is chronic 6. Unresponsive to conservative care.

## Assessments and Screeners

#### General Examination:

CONSTITUTIONAL in no acute distress, well developed, well nourished. CARDIOVASCULAR no murmurs, regular rate and rhythm, S1, S2 normal. RESPIRATORY clear to auscultation bilaterally.

#### Assessments

- Spondylosis M47.9 (Primary)
- 2. Facet joint disease M47.819
- Pain aggravated by activities of daily living R52

## \*Lumbar Radiofrequency Ablation Under Fluoroscopy:

Level(s)/Side(s) Bilateral L4-L5, L5-S1,

Diagnosis M47.816: Spondylosis w/o Myelopathy Lumbar.

Type of Procedure Therapeutic.

Local Anesthetic Injected 3 mL Lidocaine 1%.

Sedation Medications IV Conscious Sedation VERSED 5mg and 50mcg Fentanyl.

Risks and Benefits Time out was taken to identify the correct patient, procedure and site prior to starting procedure. After a discussion of the procedure, including the benefits and risks, including but not limited to, infection, abscess, bleeding, hematoma, nerve damage, paralysis, pain, and soreness, informed consent was

Procedure Details The patient was taken to the procedure room and placed in the prone position. The area was prepared and draped in sterile fashion. The anesthetic stated above was injected in the skin and subcutaneous tissue. I then injected 3 mL Lidocaine 1% AP, oblique and lateral viewing using fluoroscopy confirmed appropriate positioning, a 100mm x 20g with active 10mm tip radiofrequency needles were inserted at the appropriate levels and sides stated above, of the spine above the transverse process just lateral to the pedicle. Sensory stimulation and motor stimulation were not performed. The Stryker Venom system was utilized. Lesioning commenced for 1 minute at 80 degree centigrade at all 6 nerves without complication.

Response to Procedure The procedure was completed without complications and was tolerated well. The patient was monitored after the procedure. The patient (or responsible party) was given post-procedure and discharge instructions to follow at home. The patient was discharged in stable condition. All orders on the Operative/Procedure Record were given verbally, read back to the physician and

# implemented.

Pre and Post Pain Scores Preop pain score 3-8. Post op score reduced...

#### **Procedure Codes**

64635 DESTROY L/S FACET JOINT NERVE SINGLE, Modifiers: 50 64636 DESTROY L/S FACET JOINT NERVE EA ADDTL, Modifiers: 50

## Follow Up

prn

Electronically signed by Mark Chaplick on 11/21/2022 at 09:25 AM CST Sign off status: Completed

#### Reason for Appointment

- 1. MNBB Lumbar: M47.817
- 2. This is MBB #2
- 3. That was the best his back has felt in 15 years.
- 4. Pain is chronic
- No leg pain and no fusion
   Unresponsive to conservative care.
- No tumor, fracture or infection.

#### Assessments and Screeners

#### General Examination:

CONSTITUTIONAL in no acute distress, well developed, well nourished. CARDIOVASCULAR no murmurs, regular rate and rhythm, S1, S2 normal. RESPIRATORY clear to auscultation bilaterally.

#### Assessments

- 1. Spondylosis M47.9 (Primary)
- 2. Facet joint disease M47.819
- 3. Pain aggravated by activities of daily living R52

# \*Lumbar Medial Branch Block Under Fluoroscopy:

Level(s)/Side(s) Bilateral L4-L5, L5-S1,

Type of Injection diagnostic

Medications Injected 0.5 mL of Bupivacaine 0.25%. Local Anesthetic Injected 20 mL Bupivacaine 0.25%.

Sedation Medication None.

Risks and Benefits Time out was taken to identify the correct patient, procedure and site prior to starting procedure. After a discussion of the procedure, including the benefits and risks, including but not limited to, infection, abscess, bleeding, hematoma, nerve damage, paralysis, dural puncture headache, pain, and soreness, informed consent was obtained..

Procedure Details The patient was taken to the procedure room and placed in the prone position. The area was prepared and draped in sterile fashion. The vertebral bodies were squared off at the corresponding levels. Local anesthetic wheals were raised with 20 mL Bupivacaine 0.25%. Under fluoroscopy a 22 gauge 3.5 inch needle was advanced at the above stated level/s and sides. Isovue M-200 was not required. I then injected 0.5 mL of Bupivacaine 0.25% at each level.

Response to procedure The procedure was completed without complications and was tolerated well. The patient was monitored after the procedure. The patient (or responsible party) was given post-procedure and discharge instructions to follow at home. The patient was discharged in stable condition. , The patient was instructed to keep a pain diary for the rest of the day and to call with the results to our clinic the next day. All orders on the Operative/Procedure Record were given verbally, read back to the physician and implemented.

Pre and Post Pre and Post procedure pain scores can be found in the ASC nursing

# Procedure Codes

64493 FACET JOINT INJ L/S 1ST, Modifiers: KX 64494 FACET JOINT INJ L/S 2ND, Modifiers: 50

#### Follow Up

prn

Electronically signed by Mark Chaplick on 10/28/2022 at 02:28 PM CDT Sign off status: Completed

#### Reason for Appointment

- 1. M47.816
- 2. Here for MBB #1
- 3. No leg pain
- 4. No fusion
- 5. Pain is chronic
- Unresponsive to conservative care.
- 7. See H and P

#### Assessments and Screeners

#### General Examination:

CONSTITUTIONAL in no acute distress, well developed, well nourished. CARDIOVASCULAR no murmurs, regular rate and rhythm, S1, S2 normal. RESPIRATORY clear to auscultation bilaterally.

#### Assessments

- 1. Spondylosis M47.9 (Primary)
- 2. Facet joint disease M47.819
- 3. Pain aggravated by activities of daily living R52

#### **Procedures**

## \*Lumbar Medial Branch Block Under Fluoroscopy:

Level(s)/Side(s) Bilateral L4-L5, L5-S1,

Diagnosis M47.816: Spondylosis W/O Myelopathy Lumbar. Type of Injection diagnostic

Medications Injected 0.5 mL of Bupivacaine 0.25%. Local Anesthetic Injected 20 mL Bupivacaine 0.25%. Sedation Medication None.

Risks and Benefits Time out was taken to identify the correct patient, procedure and site prior to starting procedure. After a discussion of the procedure, including the benefits and risks, including but not limited to, infection, abscess, bleeding, hematoma, nerve damage, paralysis, dural puncture headache, pain, and soreness, informed consent was obtained.

Procedure Details The patient was taken to the procedure room and placed in the prone position. The area was prepared and draped in sterile fashion. The vertebral bodies were squared off at the corresponding levels. Local anesthetic wheals were raised with 20 mL Bupivacaine 0.25%. Under fluoroscopy a 22 gauge 3.5 inch needle was advanced at the above stated level/s and sides. Isovue M-200 was not required. I then injected 0.5 mL of Bupivacaine 0.25% at each level.

Response to procedure The procedure was completed without complications and was tolerated well. The patient was monitored after the procedure. The patient (or responsible party) was given post-procedure and discharge instructions to follow at home. The patient was discharged in stable condition. The patient was instructed to keep a pain diary for the rest of the day and to call with the results to our clinic the next day. All orders on the Operative/Procedure Record were given verbally, read back to the physician and implemented.

Pre and Post Pre and Post procedure pain scores can be found in the ASC nursing note.

#### Procedure Codes

64493 FACET JOINT INJ L/S 1ST, Modifiers: 50 64494 FACET JOINT INJ L/S 2ND, Modifiers: 50

#### Follow Up

prn

Electronically signed by Mark Chaplick on 10/06/2022 at 04:21 PM CDT Sign off status: Completed

#### **Current Medications**

# Taking

 Lisinopril-hydroCHLOROthiazide 10-12.5 MG Tablet TAKE 1 TABLET BY MOUTH EVERY DAY Oral
- Baclofen 10 MG Tablet TAKE 1 TO 2 TABLETS BY MOUTH THREE TIMES DAILY FOR 15 DAYS AS NEEDED FOR MUSCLE SPASM Oral Medication List reviewed and reconciled with the

#### Past Medical History

Bronchitis . Hypertension.

#### Surgical History

Bilateral ACL Bilateral knee arthroscopies Right shoulder arthroscopy

# Family History

Non-Contributory

#### Social History

Tobacco Use: Tobacco Use/Smoking Are you a nonsmoker Additional Findings: Tobacco Non-User Nonsmoker for personal reasons PMA Social History: Social History Alcohol Use Social Use

Tobacco User Never Used Recreational Drug User Never Used Medical Marijuana No

Functional Assessment low back:

Revised Oswestry Section 1 - Pain Intensity The pain is moderate at the moment. (2 points)
Section 2 - Personal Care (washing, dressing, etc.) I

can look after myself normally without causing extra pain. (o point)

Section 3 - Walking Pain does not prevent me from walking any distance. (o point)

Section 4 - Lifting Pain prevents me from lifting heavy weights, but I can manage light to medium

weights. (3 points)
Section 5 - Sitting Pain prevents me from sitting for

more than 1 hour. (2 points)
Section 6 - Standing Pain prevents me from
standing for more than half an hour. (3 points)
Section 7 - Sleeping Because of pain, I have less

than 6 hours sleep. (2 points)
Section 8 - Sex Life (if affected by pain) My sex life is normal and causes no extra pain. (o point)
Section 9 - Social Life My social life is normal and

causes me no extra pain. (o point)
Section 10 - Traveling I can travel everywhere but

it gives me extra pain. (1 point)

#### Reason for Appointment

- 1. Lumbar pain
- 2. See Feb H and P
- 3. Options discussed
- 4. No fusion and no leg pain
- 5. Unresponsive to conservative care 6. He wants the RFA procedure we talked about in February.

#### History of Present Illness

PEG:

Pain Screening Tool (2018 Edition)

What number best describes your pain on average in the past week? 4 What number best describes how, during the past week, pain has interfered with your enjoyment of life? 5

What number best describes how, during the past week, pain has interfered with your general activity? 4

Score: 4.33

Assessment Form-New and Re-Eval: Pain Scale

Pain Right Now: 3 Pain at its Worst: 5

Pain at its Best: 3

Pain on average over the last month: 4

Assessment Form-Established:

Pain Intake

Today's Pain: Existing Pain (previously treated by us before) What is your chief pain complaint? Lower back

Since your last visit has your pain: Stayed the same Aggravating Factors or Activities of Daily Living: Continue

Prolonged Sitting: Increases Pain Sitting: No Change in Pain Going up stairs: Increases Pain Going down stairs: No Change to Pain

Walking: No Change to Pain Prolonged Standing: Increases Pain

Standing: Increases Pain Squatting: No Change to Pain Kneeling: No Change to Pain Lifting Objects: Increases Pain

Exercise: No Change to Pain Straightening: Decreases Pain Stretching: Decreases Pain Bending: Decreases Pain

Activity and Lifestyle Modification: Change in Sleep Position or Habits, Home Exercise More Stretching, Taking more breaks in the day
Result of taking more breaks in the day: Decreased Pain for a short time

Result of stretching more: Decreased Pain for a short time

Total Raw Score: 13 Total % Score: 26

Interpretation: Minimal disability

Drugs/Alcohol: Alcohol Screen (Audit-C)

Did you have a drink containing alcohol in the past year? Yes

How often did you have 6 or more drinks on one occasion in the past year? Less than monthly (1 point) How many drinks did you have on a typical day when you were drinking in the past year? 1 or 2 drinks

How often did you have a drink containing alcohol in the past year? 2 to 4 times a month (2 points)

#### Allergies

N.K.D.A.

#### Hospitalization/Major Diagnostic

#### Procedure

Denies Past Hospitalization

#### Review of Systems

Neck:

Stiffness denies.

Musculoskeletal:

muscle or joint pain admits. back pain admits. swelling in joints denies.

Neurologic:

headache denies. loss of strength admits. Loss of use of extremity denies.

Result of Home Exercise: No change in Pain

Result of Change in Sleep Position or Habits: Decreased pain for a short time

Wt: 190 lbs, Ht-cm: 190.50 cm, Ht: 6 ft 3 in, BMI: 23.75 Index, BP: 136/81 mm Hg, Wt-kg: 86.18 kg, HR: 101 /min.

#### Physical Examination

#### GENERAL EXAM:

CONSTITUTIONAL well developed, well norished, in no acute distriess.

HEAD atraumatic, normocephalic.

EYES both eyes normal.

LYMPHATIC no lymphedema or distention.

SKIN no rashes, no suspicious lesions.

CARDIOVASCULAR regular rate and rhythm.

RESPIRATORY nonlabored, normal breath sounds.

GASTROINTESTINAL soft, non tender, nondistended.

PSYCHIRATRIC oriented, alert, cognitive function intact.

MUSCULOSKELETAL Pain on extension and sidebending L spine..

#### Assessments

- 1. Spondylosis M47.9 (Primary)
- 2. Pain aggravated by activities of daily living R52
- 3. Facet joint disease M47.819

#### Treatment and Plan

1. Spondylosis

PROCEDURE: Medial Branch-Lumbar: Risk can include but not limited to Pain at injection site, injection, bleeding, and nerve injury

Bilateral lumbar MBB L4-5 and L5-S1. This procedure was reviewed by Brandy Alery on 08/25/2022 at 10:14 AM CDT

#### Assessments and General Info

Billing:

Information

Activities associated with patient encounter: documenting clinical information in the electronic or other health record

#### Follow Up

3 Weeks

Electronically signed by Mark Chaplick on o8/25/2022 at 10:10 AM CDT Sign off status: Completed

Oswestry Low Back Pain Disability Index 2.1
Patient Name: Date: Primary care physician: Last seen:
Directions  This questionnaire has been designed to give us information as to how your back (or leg) trouble has affected your ability to manage in everyday life. Please answer every section. Mark one letter only in each section that most closely describes you today.
Section 1 - Pain Intensity
I have no pain at the moment. (0 point)
The pain is very mild at the moment. (1 point)
▼The pain is moderate at the moment. (2 points)
The pain is fairly severe at the moment. (3 points)
The pain is very severe at the moment. (4 points)
The pain is the worst imaginable at the moment. (5 points)
Section 2 - Personal Care (washing, dressing, etc.)
✓ can look after myself normally without causing extra pain. (0 point)
Can look after myself normally but it is very painful. (1 point)
It is painful to look after myself and I am slow and careful. (2 points)
I need some help but manage most of my personal care. (3 points)
I need help every day in most aspects of self-care. (4 points)
I do not get dressed, wash with difficulty, and stay in bed. (5 points)
Section 3 - Walking
Pain does not prevent me from walking any distance. (0 point)
Pain prevents me from walking more than one mile. (1 point)
Pain prevents me from walking more than a quarter mile. (2 points)
Pain prevents me from walking more than 100 yards. (3 points)
can only walk using a stick or crutches. (4 points)
am in bed most of the time and have to crawl to the toilet. (5 points)
Section 4 - Lifting
Can lift heavy weights without extra pain. (0 point)
Can lift heavy weights but it gives me extra pain. (1 point)

Pain prevents me from lifting heavy weights off the floor. (2 points)
✓ Pain prevents me from lifting heavy weights, but I can manage light to medium weights. (3 points)
Can only lift very light weights. (4 points)
Cannot lift or carry anything at all. (5 points)
Section 5 - Sitting
Can sit in any chair as long as I like. (0 point)
I can sit in my favorite chair as long as I like. (1 point)
✓ Pain prevents me from sitting for more than 1 hour. (2 points)
Pain prevents me from sitting for more than half an hour. (3 points)
Pain prevents me from sitting for more than 10 minutes. (4 points)
Pain prevents me from sitting at all. (5 points)
Section 6 - Standing
I can stand as long as I want without extra pain. (0 point)
I can stand as long as I want but it gives me extra pain. (1 point)
Pain prevents me from standing for more than 1 hour. (2 points)
Pain prevents me from standing for more than half an hour. (3 points)
Pain prevents me from standing for more than 10 minutes. (4 points)
Pain prevents me from standing at all. (5 points)
Section 7 - Sleeping
My sleep is never disturbed by pain. (0 point)
My sleep is occasionally disturbed by pain. (1 point)
✓ Because of pain, I have less than 6 hours sleep. (2 points)
Because of pain, I have less than 4 hours sleep. (3 points)
Because of pain, I have less than 2 hours sleep. (4 points)
Pain prevents me from sleeping at all. (5 points)
Section 8 - Sex Life (if affected by pain)
✓ My sex life is normal and causes no extra pain. (0 point)
My sex life is normal but causes some extra pain. (1 point)
My sex life is nearly normal but is very painful. (2 points)
My sex life is severely restricted by pain. (3 points)

My sex life is nearly absent because of pain. (4 points)
Pain prevents any sex life at all. (5 points)
Section 9 - Social Life
✓ My social life is normal and causes me no extra pain. (0 point)
My social life is normal but increases the degree of pain. (1 point)
Pain has no significant effect on my social life apart from limiting my more energetic interests, e.g., sports, etc. (2 points)
Pain has restricted my social life and I do not go out as often. (3 points)
Pain has restricted social life to my home. (4 points)
I have no social life because of pain. (5 points)
Section 10 - Traveling
can travel everywhere without pain. (0 point)
✓ can travel everywhere but it gives me extra pain. (1 point)
Pain is bad but I manage journeys over two hours. (2 points)
Pain restricts me to journeys of less than one hour. (3 points)
Pain restricts me to short necessary journeys under 30 minutes. (4 points)
Pain prevents me from traveling except to receive treatment. (5 points)
Total Raw Score:
c=""   =""> 13
Total % Score:
c=""   =""> 26
Interpretation:
Moderate disability
Severe disability
Crippled
Complete disability

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# REFERRAL STEPHANIE DE VERE, MD Orthopedic Surgery 02/23/1972

## Reason For Referral:

Authorization No: Authorization Type:

Reason: Evaluate and treat for possible lumbar injections including RFA, epidural, and facet

injections, Please call patient to schedule and fax results to 816-525-2841.

Diagnosis: M47.816 - Facet arthritis of lumbar region

E/M Codes: Procedures:

Visits Allowed: 0

Unit Type: V (VISIT) Start Date: 01/24/2022 End Date: 01/24/2023

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#### 01/24/2022

#### **Current Medications**

Taking

buprofen

Not-Taking

- Ativan 2 MG Tablet 1 tablet 60 minutes prior to procedure Orally Once a day
- HYDROcodone-Acetaminophen 5-325
  MG Tablet 1 tablet as needed Orally every
- HYDROcodone-Acetaminophen Medication List reviewed and reconciled with the patient

#### Past Medical History

Past Medical History:: bronchitis,back pain.pneumonia.

#### Surgical History

left knee arthroscopy 06/1999
right knee arthroscopy 7/2000
left knee ACL 12/1/16
right knee ACL recon 11/8/18
Left shoulder nanoscope arthroscopy
biceps tenodesis and superior labral
debridement 7-23-21

# Family History

Non-Contributory

#### Social History

Tobacco Use:

Tobacco Use/Smoking

Are you a former smoker How long has it been since you last smoked? 5-10 years

## Allergies

N.K.D.A

#### Hospitalization/Major Diagnostic Procedure

Denies Past Hospitalization

#### Review of Systems

General/Constitutional:

Poor balance No. Fevers No.

Gastrointestinal:

## Reason for Appointment

1. MRI Lumbar @ Element

#### History of Present Illness

Lumbar Spine/Lower Back:

This patient is here today regarding continued low back pain. He has previous x-rays in the SANO PACS system. He is here today to review his recent lumbar spine MRI completed at Element.

The patient reports his symptoms have remained relatively unchanged since his last visit.

The pain is located at the center of his low back and will occasionally radiate into the buttock region on both sides.

He also notices occasional numbness/tingling into the buttock region. He denies numbness/tingling in his legs.

He rates his pain as a 5/10 and describes it as an intense dull pain. His pain is aggravated by lifting in front of him and relieved by changing positions, activity modification. He does not have pain when he is lifting to the side of his body.

He denies leg heaviness.

He admits buttock pain.

He does not find improvement in leaning forward.

Past treatments for this condition include pain management and physical therapy which provided moderate improvement.

On further review of symptoms, he denies urinary or fecal incontinence, urinary retention or hesitancy, saddle anesthesia, difficulty with gait/balance, or clumsiness of the hands.

#### Vital Signs

Ht 74 in, Wt 205 lbs, BMI 26.32 Index, Ht-cm 187.96 cm, Wt-kg 92.99 kg.

# Examination

General Examination:

CERVICAL SPINE EXAM

Inspection/Skin: Inspection of the spine and skin does not reveal any scars, abnormality, or gross deformity.

Gait: Gait exam reveals normal gait including tip toe, tandem.

Difficulty swallowing No.

#### Genitourinary:

Recent weight change No.

#### Musculoskeletal:

Extremity numbness/tingling No. Joint pain Yes. Loss of joint motion No. Locking/catching sensation Yes. Extremity weakness Yes. Groin numbness/tingling No.

#### Neurologic:

Paralysis or tremors No.
Relevant records were reviewed in preparation for the visit (ROS, PSFH, and available EMR charts), and relevant findings were incorporated into the history of present illness.

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and heel.
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Coordination and Balance: Normal coordination with grasp release.

Vertebral spine tenderness: Absent Trapezius tenderness: Absent bilaterally Neck Range of Motion: Normal in all directions

Sensory and Motor Exam:

#### Motor:

C5 Elbow Flexion: 5 (right) and 5 (left) C6 Wrist Extension: 5 (right) and 5 (left) C7 Elbow Extension: 5 (right) and 5 (left) C8 Finger Flexion: 5 (right) and 5 (left) T1 Finger Abduction: 5 (right) and 5 (left)

#### Sensory:

C5: 2 (right) and 2 (left) C6: 2 (right) and 2 (left) C7: 2 (right) and 2 (left)

C8: 2 (right) and 2 (left)

T1: 2 (right) and 2 (left)

#### Reflexes:

DTR Biceps: 2+ (right) and 2+ (left) DTR Triceps: 2+ (right) and 2+ (left)

DTR Bracho-Radialis: 2+ (right) and 2+ (left) Hoffman: Negative (right) and negative (left)

#### LUMBAR SPINE EXAM

Inspection/Skin: Inspection of the spine and skin does not reveal any scars, abnormality or gross deformity.

Lower back palpation: No midline vertebral spine or paraspinal tenderness.

Stability: No overt evidence of curvature on exam.

# Lower extremity sensory and motor exam:

LE (Motor)

L2 Hip Flexion: 5 (right) and 5 (left) L3 Knee Extension: 5 (right) and 5 (left)

L4 Tib. Ant.: 5 (right) and 5 (left) L5 EHL: 5 (right) and 5 (left) S1 Gastroc: 5 (right) and 5 (left)

Bilateral Saddle: Rectal tone: Not assessed. Perianal sensation:

#### Not assessed.

LE (Sensory)

L2: 2 (right) and 2 (left)

L3: 2 (right) and 2 (left)

L4: 2 (right) and 2 (left)

L5: 2 (right) and 2 (left)

S1: 2 (right) and 2 (left)

DTR's and pathologic reflexes:

DTR Patellar: 2+ (right) and 2+ (left) DRT Achilles: 2+ (right) and 2+ (left)

Straight Leg Raise: Negative (right) and negative (left)

Clonus: 0 beats (right) and 0 beats (left)

Babinski: Downgoing (right) and downgoing (left).

#### Assessments

- DDD (degenerative disc disease), lumbar M51.36 (Primary)
- 2. Facet arthritis of lumbar region M47.816
- Foraminal stenosis of lumbar region M48.061

#### Treatment

## 1. Facet arthritis of lumbar region

Clinical Notes:

MRI of the lumbar spine without contrast from 12/21/2021 at Element was reviewed by me. The images were compared to his previous MRI. The images demonstrate increased stenosis at L4-L5 due to epidural lipomatosis and ligamentum flavum thickening. Otherwise, the normal progression of degenerative changes.

This patient has lumbar facet arthritis based on a detailed review of his history, physical exam, and imaging. I have reviewed with him the natural history of facet OA and low back pain.

He has been referred to a pain management specialist, Dr. Mark Chaplick, for strategies for ongoing management. These should include daily exercise, cognitive behavioral therapy, stress management, non-opiate medications, and sleep hygiene. He could also consider a radiofrequency ablation to help minimize their pain.

We also discussed that OTC NSAIDs as needed are helpful for pain management. He should check with their PCP for verification that these medications are safe to take given their adverse effect profile.

I have advised him that at this point there is no need for advanced imaging and will follow up with him on an as-needed basis.

I have reviewed the signs and symptoms that should prompt him to seek urgent medical care. These include the development of saddle anesthesia, urinary retention, fecal incontinence, clumsiness, progressive weakness, or sensory changes.

Any questions were answered. The patient demonstrated understanding and is agreeable with the recommendations as discussed. This note was generated for Stephanie de Vere, MD using the Robin service.

Referral To:Mark Chaplick Pain Medicine

Reason: Evaluate and treat for possible lumbar injections including RFA, epidural, and facet injections | Please call patient to schedule and fax results to 816-525-2841.

# Medical History

#### Problem List

Onset Date	Code	Name	Specify	Notes	Added On	Modified On	Modified By
	Z09	Follow-up surgery care			11/26/2018	11/26/2018	BATCHELDER, JENNIFER C
		W/U Status: confirmed					
	M51.36	DDD (degenerative disc disease), lumbar			12/09/2021	01/24/2022	Brick, Jordin
		W/U Status: confirmed					
	M47.816	Facet arthritis of lumbar region			12/09/2021	01/24/2022	Brick, Jordin
		W/U Status: confirmed					

#### Past Medical History

Past Medical History:: bronchitis,back pain,pneumonia

#### Medications

## Name strength formulation, Sig: take route frequency

Not-Taking HYDROcodone-Acetaminophen, Sig:

Not-Taking HYDROcodone-Acetaminophen 5-325 MG Tablet, Sig: 1 tablet as needed Orally every 6 hrs Start Date: 08/11/2021 Not-Taking Ativan 2 MG Tablet, Sig: 1 tablet 60 minutes prior to procedure Orally Once a day Start Date: 12/16/2021 Taking buprofen, Sig:

# Surgical History

Date	Reason
06/1999	left knee arthroscopy
7/2000	right knee arthroscopy
12/1/16	left knee ACL
11/8/18	right knee ACL recon
7-23-21	Left shoulder nanoscope arthroscopy biceps tenodesis and superior labral debridement

# Hospitalization

Date Reason

. . . . . .

Name Value

Drug history: Have you used drugs other than those for medical reasons in the past 12 months? No Drugs/Alcohol:

Tobacco history: Are you a former smoker, How long has it been since you last smoked? Tobacco Use/Smoking

5-10 years

Family History

Relation : Description

No Family History documented.

# Vitals

Name	Date	Value
Ht	01/24/2022	74
Wt	01/24/2022	205
BMI	01/24/2022	26.32
Ht-cm	01/24/2022	187.96
Wt-ka	01/24/2022	92.99

#### Referrals

Incoming Referrals				
Referral From	Referral To	Start Date	End Date	Reason
Michael Duke	MATTHEW C DAGGETT	11/01/2016	11/01/2017	left knee pain
Outgoing Referrals				
Referral From	Referral To	Start Date	End Date	Reason
STEPHANIE L DE VERE	Mark Chaplick	01/24/2022	01/24/2023	Evaluate and treat for possible lumbar injections including RFA, epidural, and facet injections   Please call patient to schedule and fax results to 816-525-2841.
STEPHANIE L DE VERE	Element Medical Imaging	12/09/2021	12/09/2022	MRI of the lumbar spine without contrast   Please call patient to schedule and fax results to 816- 525-2841.
MATTHEW C DAGGETT	Lee's Summit North EXOS	07/23/2021	07/23/2022	Evaluate & Treat. AROM. PROM. Progressive Exercises. Modalities PRN. 3x/wk 4 wks. HEP instruction.   Please send physical copy of plan of care with patient to their follow-up appointment with the provider.   s/p right shoulder nano arthroscopy with biceps tenodesis and superior labral debridement on 7/23/21   sling x 2 weeks, start JPL p/o day 3, start PT 2 weeks p/o
MATTHEW C DAGGETT	Surg Sx POOS Lee's Summit Medical Center	07/23/2021	06/23/2022	Left shoulder nano arthroscopy with biceps tenodesis and superior labral debridement   45 min, arthrex, smith and nephew, nano
MATTHEW C DAGGETT	Element Medical Imaging	05/25/2021	05/25/2022	Right Shoulder MRI Arthrogram with Contrast   Please call patient to schedule and fax results to 816-525-2841.
MATTHEW C DAGGETT	Element Medical Imaging	05/25/2021	05/25/2022	Left Shoulder MRI Arthrogram with Contrast   Please call patient to schedule and fax results to 816-525-2841.
MATTHEW C DAGGETT		10/26/2018	10/26/2019	Eval/Treat S/P Rt ACL Reconstruction 2-3x/wk for 6wks AROM, PROM, Modalities, Manual Therapy, Progressive Exercises, HEP
MATTHEW C DAGGETT		11/08/2018	07/05/2019	Right knee Arthroscopy with ACL reconstruction (hamstring autograft), medial menisectomy/Arthrex; 90mins/Pre-op Britt
MATTHEW C DAGGETT	Scheduling Lee's Summit Medical Center	05/15/2018	05/15/2019	MRI Right Knee without Contrast

DAGGETT	11/29/2016	11/29/2016	Lee's Summit Medical Center
MATTHEW C DAGGETT	11/29/2016	11/29/2016	Evaluate & Treat Left Knee S/P Lt Knee ACL Recon, 3x/wk for 4 weeks, AROM, PROM, Modalities PRN.
MATTHEW C DAGGETT	11/16/2016	11/16/2016	

#### MRI LUMBAR SPINE WITHOUT CONTRAST

Clinical History:

Chronic lower back pain.

Technique:

Multiple sequential multiplanar MRI images of the lumbar spine were obtained without contrast.

#### FINDINGS:

Transitional anatomy is present. This report assumes that there is an S1-S2 rudimentary disc. Mild retrolisthesis at L5-S1 is present. Otherwise curvature and alignment are normal. Vertebral body heights and disc spaces are normal. L4-L5 and L5-S1 disc desiccation is present, including L5-S1 posterior annular fissure. There is posterior epidural lipomatosis. The conus meduliaris terminates at the upper L1 level with an unremarkable appearance.

At T12-L1, L1-L2, L2-L3, L3-L4, no significant disc disease, central canal or neural foraminal stenosis is present, L3-L4 mild facet arthropathy is present bilaterally.

At L4-L5, mild generalized disc bulging and ligamentum flavum thickening with posterior epidural lipomatosis is present. The combined findings contribute to mild central canal stenosis. Moderate facet arthropathy is present with mild-to-moderate right and mild left neural foraminal stenosis near the exiting L5 nerve roots.

At L5-S1, mild generalized disc bulging with small posterior annular fissure centrally is noted. There is no focal disc herniation. Mild ligamentum flavum thickening and epidural lipomatosis contributes to mild central canal stenosis. Moderate facet arthropathy is present with mild to moderate right and very mild left neural foraminal stenosis.

#### IMPRESSION:

- L4-L5 and L5-S1 mild central canal stenosis due to mild generalized disc bulges, epidural lipomatosis and ligamentum flavum thickening. No focal herniations. Small L5-S1 posterior annular fissure.
- Lower lumbar facet arthropathy, Mild-to-moderate right L4-L5 and right L5-S1 neural foraminal stenosis, Mild left L4-L5 and left L5-S1 neural foraminal stenosis.

Electronically Signed By: Jeremy Jagoda, MD, Signed On: 12/21/2021 4:16 PMDESKTOP-MGRHV8B